

Vermont Educational & Health Buildings Financing Agency

CONFERENCE

“Current Topics in 501(c)(3) Tax-Exempt Financing”

MAY 21, 2015

Hampton Inn

47 Lower Mountain View Dr. Colchester, VT

REGISTRATION MATERIALS ENCLOSED



Vermont Educational & Health
Buildings Financing Agency
20 Winooski Falls Way, Suite 305
Winooski, VT 05404

**“Current Topics in
Tax—Exempt Public
Financing”**

This Conference is designed for financial executives of all Vermont tax-exempt healthcare and educational institutions, as well as, professionals who assist with tax-exempt financings.

Vermont Educational & Health Buildings
Financing Agency

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“Current Topics in Tax-Exempt Financing”

VEHBFA Conference

May 21, 2015

Hampton Inn

47 Lower Mountain View Dr. Colchester, VT

Directions:

I-89 to exit 16.

Use Entrance C which is located in the back next to the Gazebo.

The conference will focus on tax-exempt capital financing for 501(c)(3) organizations.

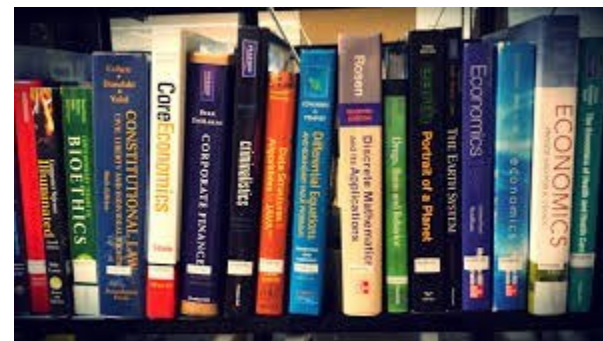
Conference Agenda

- 8:30 - 9:00 Registration & Networking
- 9:00 - 9:15 Welcome And Opening Remarks
- 9:15 - 10:30 Economic and Municipal Market Updates
- 9:15 - 10:00 Economic Overview —The U.S. and Higher Education/Health Care Sectors
Morgan Stanley
- 10:00 - 10:30 Municipal Market Update
Public Financial Management, Inc.
- 10:30 - 10:45 Break
- 10:45 - 12:00 Introduction to 501(c)(3) Tax-Exempt Bonds
- 10:45 - 12:00 501(c)(3) Financing Alternatives and Current Refunding Opportunities
Public Financial Management, Inc.
- 12:00 - 1:30 Lunch and Key Note Speaker
- Municipal Securities Rulemaking Board
Justin Pica, MRSB
- 1:30 - 3:30 What You Need To Know
- 1:30 - 2:15 IRS Audits & IRS TEB Voluntary Closing Agreement Program
VEHBFA
- 2:15 - 2:30 Break
- 2:30 - 3:30 What you need to know - Cont'd.
Tax-exempt Bonds - Legal “Hot Topics”
Sidley Austin
- 3:30 - 4:00 Round Table Discussion
All Presenters
- 4:00 Closing Remarks And Adjournment

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Registration Form

Name _____

Business _____

Address _____

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Phone _____ Email _____

Mail this form to:
VEHBFA
20 Winooski Falls Way, Suite 305
Winooski, VT 05404

SEATING IS LIMITED

For special accommodations please call: (802) 654-7377

Because of the generous contributions of our sponsors and VEHBFA's support, this conference will be offered at NO COST. We do ask that you register to insure that we have sufficient seating, materials and food at the conference. Thank you.

